



CATEGORY 2

BEST PROGRAMME OF THE YEAR: FINANCIAL SERVICES

ENTRY FORM

SUMMARY:

This award will be awarded to the brand, which demonstrates that it has the best loyalty programme in the financial services industry over time (>12 months) and can demonstrate how it has offered the best loyalty offering showing overall commercial benefits to the organisation.

Please ensure your entries address the below criteria:

1. Commercial benefits for the brand
2. Enhanced value for its customers
3. Broader customer strategy approach
4. Omnichannel customer experience
5. Innovation

AGENCY SUBMISSIONS (On behalf of clients)

If you are an agency and entering the awards on behalf of your client, you will need permission and sign-off from your client to enter their details for the awards. We require the signed agreement to accompany your entry. **Please note:** We will not review your entry if we have not received a signature from your client.



WINNING PARAGRAPH (max 150 words):(To be published should your entry receive recognition – permission must be granted in the declaration on page 2)

EXECUTIVE SUMMARY:

SAMPLE

HIGHLIGHT THE ACHIEVEMENTS IN THE FOLLOWING DELIVERABLES:

1. Commercial benefits for the brand (KPIs)
2. Enhanced value for its customers
3. Broader customer strategy approach
4. Omnichannel customer experience
5. Innovation

Please note:

The more factual statistics & results which you can give the judges, the more they can truly assess the success of this entry.

Please remember: everything is strictly covered by our confidentiality agreement.

1. Commercial benefits for the brand:

(e.g. proven ROI, incremental performance, activity rates, etc.)

These KPI boxes **MUST** be completed with your submission – all stated over the previous 12 month period. **If KPIs are not submitted, judges will score this section as zero.**

	Actual numbers	Year on Year growth (as % vly)
no. of members		
% activity i.e. % of total members active in last 12 months		
redemption rate of points (if applicable)		
redemption rate of vouchers (if applicable)		
total value received per active member in 12m period (ZAR)		
churn rate over 12m as % total members		
incremental sales (as % of total sales) due to loyalty programme (if measurable)		
no. of products held by loyalty member vs non-loyalty member		
average tenure of loyalty member vs non-loyalty member		
acquisition costs savings due to loyalty (if applicable)		
CLTV of member vs non-member (if measurable)		
other behavioural change metrics (please use open space below)		

2. Enhanced value for customers (please ensure you complete the table below re value given away):

We wish to see how the programme has changed the lives of South Africans.
All of these values should be stated over a 12 month period.

Exact value given away either:	Value (ZAR over 12m)
• Via points	
• Via cashback	
• Via discounts	
• Via personalised discounts/vouchers	
• Via partners	
Total value given away per active member	

Any other metrics to be listed below:

3. Broader customer strategy approach:

(e.g. how is customer data used internally to drive a deep customer insight across the entire organisation?)

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4. Omnichannel customer experience:

(e.g. how does the loyalty programme create an enhanced and omnichannel experience for customers and in particular, how is the programme executed seamlessly across all channels? This must cover your multi-channel loyalty proposition.)

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5. Innovation:

(e.g. please showcase what innovations you have implemented in the past 12 months.)

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HAVE ANY QUESTIONS?

Please call us on **021 715 8619** or email info@southafricanloyaltyawards.com and we will gladly assist!



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